

WEALTH PROTECTION INTERNATIONAL LIMITED

Estate and Asset Protection Structures and Strategies

Who we can Help?

1. Private individuals whose assets are predominantly not liable to capital gains tax and for whom, for whatever personal or practical reasons, the use of one or both Inheritance Tax Nil Rate Bands is not an option – or if it is, does not provide sufficient protection. Most importantly though, people who do not wish to compromise their beneficiaries by exacerbating **their** tax position through inheritance and who also require 100% **immediate protection** of their assets from taxation and litigation.
2. Businessmen, consultants and contractors earning in excess of £60,000 pa who do not wish to pay income tax; also the agencies who place such people and any business employing or recruiting contract or self employed staff.
3. Terminally ill, aged or disabled individuals for whom the use of standard mechanisms will not provide **immediate** 100% protection of their estate and the assets of which it is comprised, from the Community Care Act and/or imminent Inheritance Tax.
4. Those who are **retiring early** after a short but high earning career and who need a secure, tax free repository for their earnings and benefits which will allow flexible ongoing investment and income options for them and their beneficiaries in the future. Typically then, media, music and sports professionals and entrepreneurs generally.
5. Those with pension assets for whom purchasing an annuity and thus **'losing' their pension 'pot' is simply not acceptable**. So, members and ex-members of company pension schemes with transfer values in excess of £350,000 and holders of PPP, SSAS or SIPP schemes of similar value; those who wish to accumulate pension investments beyond a current investment cap; who want to incorporate residential property and other 'prohibited' assets in their pension portfolio; do not wish to have their pension income capped; do not wish their pension assets to be subject to taxation on death; and those wishing to have a totally flexible, tax free income source.
6. The businessman or entrepreneur needing to **totally** protect assets pregnant with Capital Gains – for example a property portfolio - from Capital Gains Tax, Inheritance Tax, Income Tax and Corporation Tax regardless of geographic location.
7. The businessman wishing to protect gross profit beyond that required to show solvency, from **any and all** forms of taxation and litigation or other unfriendly attack, but to still have such gain available to interact with the outside world as appropriate. So anyone worried about matrimonial or commercial litigation or unfriendly takeover.
8. The businessman requiring to engage in a supremely tax efficient Exit Strategy Plan.
9. The individual, entrepreneur or businessman wishing to launch any new venture and where there is a need to protect all its future income, regulate its cash-flow, enhance its credit facilities and plan for the future with **certainty** in a tax efficient environment.
10. Landowners with a huge Capital Gains Tax liability because of a change in the planning restrictions or status of their asset and who wish to **eradicate** that liability.
11. The small, medium or large scale stock market investor requiring a tax efficient structure to embrace their current portfolios without initial tax penalty when doing so from within which to effect such investment to **maximum tax free advantage**. So pretty well any serious investor really.....

Wealth Protection International Limited

Registered in England as company No: 5207159 - CCL No: 559924 - DPA Reg: Z8725223

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